**Pension Checklist**

* *90 days active with 1 day during wartime (unless discharged due to disability) \*before 9/8/80 if enlisted or 10/16/81 if officer, otherwise longer service may be required.*
* *65+, or totally disabled from physical/mental condition(s) likely to be permanent.*
* *Net Worth and Assets less than $80,000 (not including home, vehicles or general belongings). Must meet certain income requirements based on specific program and need for care.*

**Documents:**

* DD214 or Report of Separation

**Dependent Information:**

* Marriage Certificate
* Death Certificate
* Divorce Decrees
* Prior Marriage info (veteran and spouse)
* Birth Cert for dependent children (< 18, 18-23 if in school, or helpless child)
* Dependent information (full name, social security numbers, date of birth)

**Income:**

* Proof of Gross income from all sources (statement copy preferred)
* Proof of assets (Copies of most recent statements)
* Annuity contract and statement as to surrender value as applicable
* Complete copy of Trust with itemization showing values
* Direct Deposit info: routing/account/bank name/address/phone #

**Medical:**

* Care Expense Statement
* VA form 21-2680 Examination for HB/A&A
* Medical Expenses (insurance premiums, in home care expenses, assisted living expenses, nursing home expenses)
* Death expenses